

SCHEDULES

SCHEDULE 1

Article 9(4)

High Net Worth Individual Investor Statement

“1. The statement to be completed and signed for the purposes of article 48(2) (definition of high net worth individual) must be in the following form and contain the following information—

HIGH NET WORTH INDIVIDUAL INVESTOR STATEMENT
If you meet condition A or B below, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. In the last financial year, did you have: A) An annual income of £170,000 or more? Income does <u>NOT</u> include any one-off pension withdrawals. ☐ No ☐ Yes If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year [£_____] AND/OR B) Net assets of £430,000 or more? Net assets do <u>NOT</u> include: your home (primary residence), any loan secured on it or any equity released from it; your pension (or any pension withdrawals) or any rights under insurance contracts. Net assets are total assets minus any debts you owe. ☐ No ☐ Yes If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year [£_____] OR C) None of these apply to me. ☐ Yes
I declare that I have answered yes to A and/or B, and wish to be treated as a high net worth individual. I understand that this means: a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA); b) I can expect no protection from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme. I am aware that it is open to me to seek advice from someone who specialises in advising on investments. I accept that I could lose all of the money I invest. Signature _____ Date _____

SCHEDULE 2

Article 9(5)

Self-Certified Sophisticated Investor Statement

“2. The statement to be completed and signed for the purposes of article 50A(1) (definition of self-certified sophisticated investor) must be in the following form and contain the following information—

SELF-CERTIFIED SOPHISTICATED INVESTOR STATEMENT
If you meet condition A, B or C below, you may choose to be classified as a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. Have you: A) Worked in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises, in the last two years? ☐ No ☐ Yes If yes, what is/was the name of the business/organisation? [_____] B) Been the director of a company with an annual turnover of at least £1.6 million, in the last two years? ☐ No ☐ Yes If yes, what is/was the name of the company, and its Companies House number (or international equivalent)? [_____] C) Been a member of a network or syndicate of business angels for more than six months, and are still a member? ☐ No ☐ Yes If yes, what is the name of the network or syndicate? [_____] OR D) None of these apply to me. ☐ Yes
I declare that I have answered yes to A and/or B and/or C, and wish to be treated as a self-certified sophisticated investor. I understand that this means: a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA); b) I can expect no protection from the FCA, the Financial Ombudsman Service, or the Financial Services Compensation Scheme. I am aware that it is open to me to seek advice from someone who specialises in advising on investments. I accept that I could lose all of the money I invest. Signature _____ Date _____